



PATRICK NEWELL, ACAS, MAAA, ASA, MBA

Consulting Actuary | San Antonio, Texas



Patrick serves as project manager for multiple group captive insurance companies, as well as traditional insurance companies, performing reserve and funding analyses. He also produces estimates of unpaid claims liabilities and funding projections, and assists insurance companies in completing property and liability rate filings in Florida and other states.

Patrick also has considerable experience in assignments involving loss cost projections, captive feasibility studies, and personal and commercial lines ratemaking.

Patrick re-joined Pinnacle in 2022 after seven years with several large property/casualty insurers, where he was responsible for pricing and rate implementation of several of the company's commercial lines products. Further, he aided in the launching of multiple commercial lines insurance products countrywide.

★ Qualified to sign statements of actuarial opinion per the American Academy of Actuaries (AAA)

YEARS OF EXPERIENCE

14

EDUCATION

Illinois State University

M.S. Mathematics — Actuarial Sequence, 2011

University of Redlands

M.B.A. Finance, 2009

California State University, San Bernardino

B.A. Mathematics, 2007

CERTIFICATIONS

Casualty Actuarial Society (CAS), Associate, 2019

AAA, Member, 2022

Society of Actuaries, Associate, 2017

PROFESSIONAL VOLUNTEERISM

CAS University Liaison, 2022 – Present

CAS Career-Changers Advisory Group, 2025 – Present

THOUGHT LEADERSHIP HIGHLIGHTS

"Actuarial Pricing 101: A Framework for Captives," Pinnacle APEX Webinar, August 2023

"Property & Casualty Loss Reserves," Illinois State University Financial Regulators Program, June 2022

"How a P&C Insurance Company Makes Money," USAA Brown Bag Lunch Series, 2020 – 2021

"What is an Actuary?" Fontana High School, 2013 – 2016

EMPLOYMENT HISTORY

Pinnacle Actuarial Resources, Inc., 2022 – Present

USAA, 2019 – 2022

State Farm, 2015 – 2019

Pinnacle Actuarial Resources, Inc., 2012 – 2015

Mercer Human Resources Consulting, 2011 – 2012